CONFLICT OF INTEREST DISCLOSURE FORM

The term “investigator” means the principal investigator, co-principal investigators, or any other person at the institution who is responsible for the design, conduct, or reporting of research or educational activities funded or proposed for funding.

The term “significant financial interest” means anything of monetary value, including but not limited to, salary or other payments for services (e.g., consulting fees or honoraria); equity interest (e.g., stocks, stock options, or other ownership interests); and intellectual property rights (e.g., patents, copyrights, and royalties from such rights).

The term does not include:
- salary, royalties, or other remuneration from Lafayette College;
- income from seminars, lectures, or teaching engagements sponsored by public or non-profit entities;
- income from service on advisory committees or review panels for public record or nonprofit entities;
- an equity interest, when aggregated for the investigator and the investigator’s immediate family, meets both of the following tests: does not exceed $10,000 in value as determined through references to public prices or other reasonable measures of fair market value, and does not represent more than a 5% ownership interest in any single entity; or
- salary, royalties, or other payments that, when aggregated for the investigator and his/her immediate family, are not expected to exceed $10,000 during the twelve month period.

_____ Neither I nor anyone in my immediate family has a conflict of interest pertaining to this proposal/grant.

_____ I do have a conflict of interest and have disclosed to Mary Ellen Jackson, Lafayette College’s Director of Sponsored Programs, all significant financial interests (including those of my immediate family) (1) that would reasonably appear to be affected by the research or educational activities funded or proposed for funding or (2) in entities whose financial interests would reasonably appear to be affected by such activities.

PI: ____________________________ Funding Organization: ______________________

Signature: ______________________ Date: __________________________

Investigators should report promptly any changes in their conflict of interest status to Mary Ellen Jackson through the duration of the project.

Please return this completed form to Mary Ellen Jackson, Director of Sponsored Research, by mail: 228 Markle Hall, 730 High Street, Easton, PA 18042 or email: jacksma@lafayette.edu. If you have any questions, call 610-330-5029.